SECTOR HIGHLIGHTS

1. The health sector is growing at a CAGR of 22.9% and is expected to reach USD 372 Bn by 2022.

2. India is expected to rank amongst the top 3 healthcare markets in terms of incremental growth.

3. India is set to increase its public health spending to 2.5% of its GDP by 2025.

4. The healthcare sector is the 4th largest employer in India and is expected to generate 40 Mn jobs by 2030.

GROWTH DRIVERS

A. Rising Incidences of Lifestyle Diseases
   NCDs contribute to 50% of the disease burden and 60% of all deaths in India.

B. Life Expectancy
   Will be 70 years by 2022, leading to an increase in the demand for healthcare services.

C. Insurance Coverage
   Currently 20% Indians are covered and this number is expected to rise with rising incomes and rapid urbanisation.
KEY SUB-SECTORS OF INTEREST

01 E-Commerce Retail Medicine
The e-Commerce Retail Medicine market is expected to reach USD 400 Mn

02 Healthcare Information Technology
The Healthcare Information Technology market is valued at USD 1 Bn (April 2016) and is expected to grow 1.5 times

03 Telemedicine
In the FY 2016, the Indian telemedicine market was valued at USD 15 Mn and is expected to grow at a CAGR of 20%

GOVERNMENT INITIATIVES/ POLICIES

A. 100% FDI is permitted for hospitals in India under the Automatic Route

B. Ayushman Bharat-PMJAY, the world’s largest insurance scheme, has been launched to accomplish universal and equitable healthcare delivery in India

C. There has been a 16% increase in budgetary allocation for the healthcare sector in 2018-19
## HEALTHCARE STARTUPS

Healthcare Startups witnessed cumulative funding in the following fields:

1. Healthcare IT  
   USD 416.1 Mn
2. Life sciences software  
   USD 153.7 Mn
3. Healthcare analytics  
   USD 81 Mn
4. Consumer Health-tech  
   USD 962.4 Mn
5. Fitness & wellness  
   USD 309.2 Mn

## KEY STAKEHOLDERS

- Ministry of Health & Family Welfare (MoH&FW)
- Central Bureau of Health Intelligence (CBHI)
- Central Drugs Standard Control Organization (CDSCO)
- Department of Pharmaceuticals
- Medical Council of India
- Association of Indian Medical Device Industry (AIMED)
- Indian Medical Association (IMA)
- Nathealth – Healthcare Federation of India
INDUSTRY CLUSTERS/ZONES

GURGAON: Medanta Medicity
- Investment: 293
- No. of Beds: 1,600

LUCKNOW: Fortis Medicity
- Investment: 122-195
- No. of Beds: 800

DURGAPUR: Bengal Health City
- Investment: 487
- No. of Beds: 500

NAGPUR: Nagpur Health City
- Investment: NA
- No. of Beds: 2,000

HYDERABAD: Apollo Health City
- Investment: 243
- No. of Beds: 700

Bangalore: Narayana Health City
- Investment: 488
- No. of Beds: 5,000

CHENNAI: Global Hospitals
- Investment: 245
- No. of Beds: 1,000
KEY PLAYERS OF INDIA

- Apollo
- Columbia Asia
- Manipal Hospitals
- Max Healthcare
- Medanta, the Medicity
- Naranya Health
- Fortis Healthcare

All information in this brochure was last updated on Feb 26th, 2020.
HOW WE HELP INVESTORS

- Research Content Provided
- Policy Advisory/Representation
- Stakeholder Meeting
- Site Visits

- Location Analysis
- Issue Resolution
- Regulatory Clearance Facilitation

To find out more
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