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YOUR SINGLE WINDOW TO INVEST IN INDIA

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INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

UNLIMITED OPPORTUNITY

600 MN
URBAN POPULATION
BY 2031

FASTEST
GROWING
MAJOR
ECONOMY
7% GDP GROWTH
(FY19 ESTIMATE)

**USD
4 Tn**
CONSUMPTION
EXPENDITURE
BY 2025



3rd
LARGEST GDP
BY PPP AT
USD 9.45 Tn



3 METRES
OF HIGHWAY
CONSTRUCTED
EVERY MINUTE

29 YEARS
AVERAGE AGE
BY 2020

2ND
IN FOOD
PRODUCTION
GLOBALLY

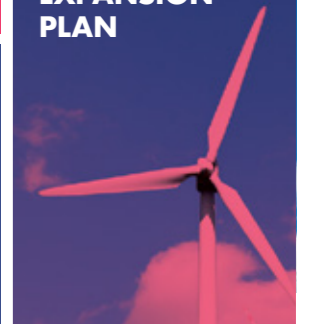
3,300 KM
OF DEDICATED RAILWAY FREIGHT
CORRIDORS PLANNED



ACHIEVED ITS HIGHEST
EVER FDI INFLOW FOR A
FINANCIAL YEAR IN
2017-18 AT
USD 62 Bn

2ND
LARGEST
SMARTPHONE
MANUFACTURER

175 GW
BY 2022
LARGEST
RENEWABLE
EXPANSION
PLAN



INDIA JUMPED
65
RANKS
IN EODB
BETWEEN
2014-2018

BY 2021, INDIA WILL HAVE MORE
INTERNET USERS THAN THE
ENTIRE POPULATION OF
'SIX G7' COUNTRIES
(600-650 Mn)

BY 2026,
18 PASSENGER VEHICLES
WILL BE PRODUCED IN INDIA EVERY MINUTE

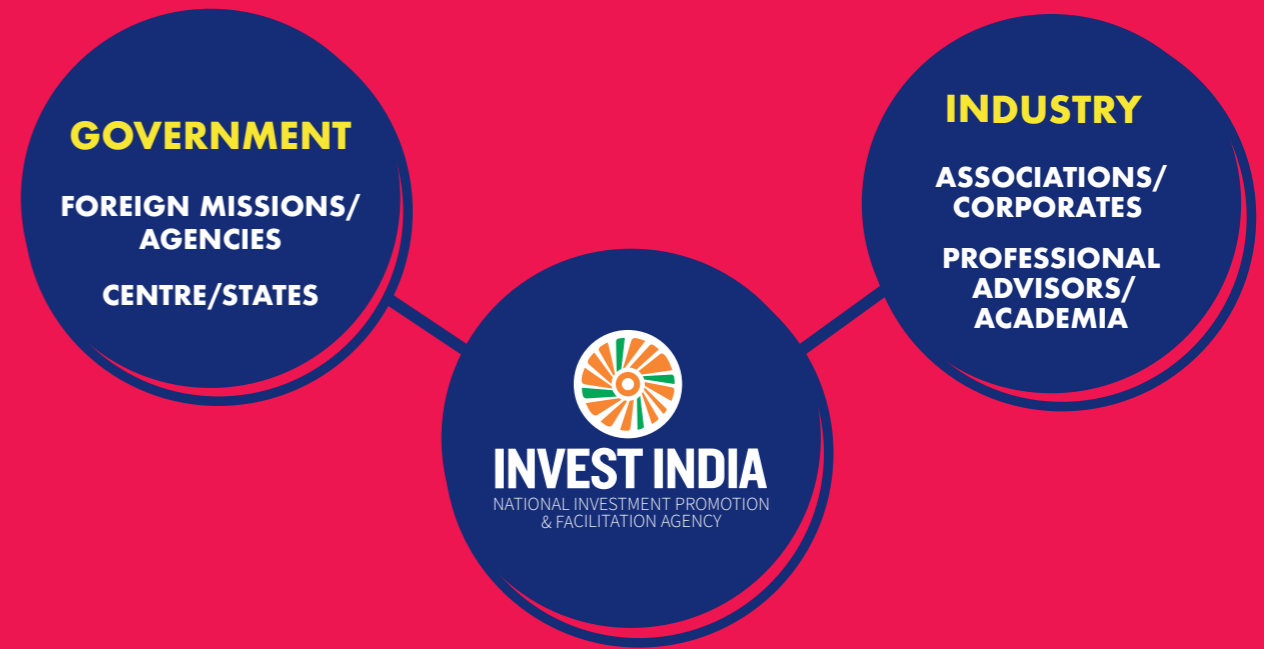


YOUR PARTNER IN INDIA



INDIA'S NATIONAL INVESTMENT PROMOTION & FACILITATION AGENCY UNDER THE AEGIS OF DEPARTMENT FOR PROMOTION OF INDUSTRY & INTERNAL TRADE, MINISTRY OF COMMERCE & INDUSTRY

YOUR SINGLE WINDOW TO THE NEW INDIA OPPORTUNITY



World's Most Awarded
Investment Promotion Agency



2016



2018



2016



2017



2018



2016



2018

WE PROVIDE



RESEARCH

- Providing research relevant to your investment in India
- Assistance in identifying a Joint Venture partner



POLICY ADVISORY/ REPRESENTATION

- Provide details on existing policies
- Answer queries and provide clarifications
- Present policy feedback from investors to respective Ministry/Department



STAKEHOLDER MEETINGS

- Connecting investors to government representatives
- Arranging meetings with Joint Venture Partners



SITE VISITS

- Accompany investors to site visits
- Provide assistance in site lease or purchase



LOCATION ANALYSIS

- Analyse potential investment locations and provide comparative data from the states to the Investors



ISSUE RESOLUTION

- Resolving issues/grievances for investors



REGULATORY CLEARANCE FACILITATION

- Obtaining requisite clearances for Investors



WHAT OUR PARTNERS SAY



“The smoothing of obstacles, the facilitation of investing and doing business has been made evident in every respect. We are very impressed by India’s commitment through Invest India”

- Dan Bryant, Walmart



“I congratulate Invest India on being an amazing catalyst in helping businesses grow in India. Companies like PayPal are here because of the efforts of Invest India”

- Anupam Pahuja, MD, PayPal (India)



“If you decide to Invest in India, you will have to do a lot of work and for that, you need a dedicated partner in the country which will support you from the very beginning to the very end. Invest India is a good partner for that”

- Alexsei Kechko, Sberbank



“We came to Invest India and we have been welcomed with open arms. We have been shown the ropes, we have been given encouragement, we have been given connectivity. They have facilitated us any way that we have asked of them”

- Mary Skelly, Microbide



“We lean on organizations within the government like Invest India to ensure that our investments are protected”

- Vanitha Narayanan, Former Chairman, IBM India Pvt. Ltd.



“Over the last one year, I’ve had several meetings with Invest India’s CEO & his team. It felt like one corporate talking to the other”

- Krish Iyer, President & CEO, Walmart



“We have been very pleased with our cooperation with Invest India because it enabled us to construct our blade factory here in India in record time”

- Clive Turton, Vestas



“The energy which Invest India brings, the motivation, the commitment, the sincerity – it is and it will take India into a better stratosphere”

- Josh Foulger, FoxConn



“It is helpful to know that there is a body here which has foreign investor's interest at heart”

- Malcolm Wrigley, Engie



OUR PARTNERS



SECTOR SPOTLIGHT



CHEMICALS

- 3rd largest output in Asia
- USD 304 Bn market size by 2025
- Contributes 3.4% to the global chemical industry
- Employs more than 2 Mn people



BIOTECHNOLOGY

- 3rd largest biotech industry in the APAC region; Bioeconomy estimated at USD 51 Bn in 2018, expected to reach USD 100 Bn by 2025
- Global leader in supply of DPT, BCG & measles vaccines
- Largest BT cotton producer in the world
- 2nd largest pharmaceuticals & biotechnology talent pool, 13.7% of global workforce engaged in the industry



OIL AND GAS

- India's annual refining capacity will rise 77% to 439 MT, equivalent to approximately 8.8 MBPD, by 2030
- 2nd largest refiner in Asia
- Hydrocarbons Exploration and Licensing Policy - HELP (March 2016) provides a uniform licensing system to cover hydrocarbons such as oil, gas, coal bed methane etc. under a single licensing framework
- 3rd largest consumer of crude oil
- Coverage of City Gas Distribution networks extends to about 70% of India's population, spread over 50% of the country's area
- The growth of CGD coverage has the potential to attract investment of more than INR 1,20,000 Cr in the gas value chain



PHARMACEUTICALS

- World's largest exporter of generic medicines (20% of global supply)
- India's Pharmaceuticals market to reach USD 55 Bn by 2025, with a growth rate of 12.89%
- FDI worth USD 2.08 Bn received between April '16-Dec '18
- 2nd highest USFDA approved manufacturing plants outside the US
- 80% of global ARVs to combat AIDS are supplied by Indian firms



IT-BPM

- IT-BPM sector accounts for 7.9% of India's GDP
- Sector expected to grow to USD 350 Bn by 2025, up from USD 177 Bn in 2019
- No. 1 IT sourcing destination globally, accounting for >45% of services exported from the country



AUTOMOBILE/EV/AUTO COMPONENTS

- 4th largest automotive market in the world after China, USA & Japan
- Largest two-wheeler manufacturer
- Automobile industry expected to reach USD 300 Bn by 2026
- Auto Components industry to reach USD 200 Bn by 2026
- USD 1.4 Bn demand incentive for adoption of electric vehicles allocated by Central Government under the FAME II scheme
- India to hold 8% of the global EV 4W component market by 2025



TOURISM

- Contribution of the travel & tourism sector to GDP in 2017 was USD 234 Bn, expected to rise to USD 492.2 Bn by 2028
- More than 14 Mn jobs created since 2014, expected to rise by 2% annually to reach 52 Mn by 2028
- FDI worth of USD 11.9 Bn received during April 2000-December 2018, figure expected to rise to more than USD 85.2 Bn by 2028
- During January-December 2018, 2.7 Mn tourists arrived on e-Tourist Visa, compared to 1.7 Mn during January-December 2017 – a growth of 39.6%
- 7th largest tourism economy in the world
- 9th largest in cultural resources and business travel



TELECOM

- FDI in Telecom sector jumped nearly 5x in the last 3 years-from USD 1.3 Bn in 2015-16 to USD 6.2 Bn in 2017-18
- 2nd largest telecom network in the world, with over 1.20 Bn telecom subscriptions
- 2nd largest smartphone market, with over 400 Mn smartphone users in India as of 2017 – number expected to double to 829 Mn by 2022



RETAIL

- 1st in Global Retail Development Index (GRDI) in 2017
- Asia's 3rd largest retail market, world's 4th largest after US, China & Japan
- Consumption expenditure to reach USD 6 Tn by 2030
- 3rd largest consumer economy by 2025
- 5th largest preferred retail destination globally
- E-commerce market expected to reach USD 84 Bn by 2021



CONSUMER GOODS

- 3rd largest consumer economy by 2025
- 5th largest consumer durable market by 2025
- Rural FMCG market to grow to USD 220 Bn by 2025



HEALTHCARE

- 4th largest employer in the country in FY 17
- India is expected to rank amongst the top 3 healthcare markets, in terms of incremental growth, by 2020
- Market growing at a CAGR of 23%, expected to reach USD 372 Bn by 2022
- USD 3.7 Bn received in FDI since 2014



METALS AND MINING

- 2nd largest steel producer globally; expected to become 2nd largest consumer of steel by the end of 2019
- Per capita steel consumption projected to reach 160 kg (from 69 kg currently) by 2030-31
- Aluminium demand forecasted to grow 7% over 2018-19; consumption to grow from 2 Mn tons to 5.3 Mn tons by 2020-21
- 3rd largest producer of coal



CONSTRUCTION

- 2nd largest employer in India after agriculture, employing 45 Mn people directly or indirectly in 2015. By 2022, aims to employ 75 Mn, to become the largest employer
- Construction market expected to reach USD 1 Tn by 2025, to become 3rd largest globally
- Construction sector aims to contribute 15% to the GDP by FY 2030





RENEWABLE ENERGY

- Estimated potential of 1000+ GW
- Wind-Solar Hybrid 2018 & Offshore 2016 Wind Policies introduced
- 100 GW capacity addition to meet 2022 target of 175 GW
- Setting up 50 Solar Parks of 40 GW (47 approved) & 60 Solar Cities (50 sanctioned)



TEXTILE

- Domestic textiles and apparel market expected to reach USD 223 Bn by 2021, with a growth rate of 26.66%
- Largest producer of cotton and jute
- 2nd largest producer of silk
- 2nd largest textiles and apparel exporter
- 95% of all hand-woven fabrics are made in India



ROADWAYS AND HIGHWAYS

- 2nd largest road network of 5.5 Mn km
- National highways account for 2% of the country's total road network, and carry over 40% of total traffic
- Highest ever construction of rural roads, 133 km/day, in 2016-17



PORTS AND SHIPPING

- India is strategically located on the world's major shipping routes, and has a coastline of approximately 7,517 km
- Seaborne trade in India has grown at 2x the global growth rate of 3.3%
- Sagaramala Programme, that envisions 415 Projects worth USD 123 Bn, is already underway



FOOD PROCESSING

- 127 identified Agro-climatic zones, rich raw material resources
- Ranks 2nd globally in food production
- Largest producer of milk globally, with production of 176.3 Mn tons in 2017-18
- India's share in world milk production stands at 21%
- 2nd largest producer of horticulture crops
- 17 Operational Mega Food Parks, with ready infrastructure for setting up of Food Processing units — 42 Mega Food Parks approved by Ministry of Food Processing Industries



MEDICAL DEVICES

- Industry growing at a CAGR of 15.8% p.a., expected to reach USD 50 Bn by 2025
- India is among the top 20 global medical devices market
- 60% of consumables, 10% of equipment demand, 25% of implants and 20% of patient aids' demands are met through indigenous manufacturing
- Domestic companies are proficient in manufacturing of low-end consumables for domestic as well as international consumption



BFSI

- Digital payments market expected to reach USD 1 Tn by 2023
- Total Banking Assets in India expected to cross USD 28.5 Tn in 2025
- Life insurance in India expected to account for 35% of India's total savings by 2020
- Digital lending poised to reach USD 100 Bn by 2023
- Mutual Funds AUM expected to grow 5X to USD 1.47 Tn by 2025



CIVIL AVIATION

- India will be the 3rd largest aviation market in the world by 2020
- Indian air passenger traffic grew by 16% in 2017-18
- 12% of Indian commercial pilots are female, compared to the global average of 5% In the next 20 years, India will require nearly 1600 aircraft worth USD 224 Bn



DEFENCE

- With 1.3 Mn active personnel, India has the 2nd largest armed forces in the world
- At USD 42.2 Bn, India has the 5th largest defence budget in the world
- The Indian Air Force has proposed the addition of 110 combat aircraft, 85% of which will be made in the country
- Government to spend USD 130 Bn for military modernisation in the short to medium term, across all armed services



ESDM

- Electronic hardware production increased from USD 29 Bn in 2014-15, approximately USD 59 Bn in 2017-18- a CAGR of 26.7% In the last 4 years, 268 manufacturing units have been set up for cellular mobile handsets and their parts/components
- Production of cellular mobile handsets reached 225 Mn units in 2017-18, compared to 60 Mn in 2014-15
- Production of LCD/LED TVs increased from 8.7 Mn units in 2014-15 to 16 Mn in 2017-18



LEATHER

- 2nd largest exporter of leather garments in the world
- 13% of global leather production
- 8th Global Export Ranking
- Annual production of ~ 2.2 Bn pairs of footwear, 2nd largest globally
- 3rd largest producer/manufacturer of saddlery & harnesses in the world
- Own raw material source – about 3 Bn sq ft of leather produced annually



RAILWAYS

- India's rail network is spread across more than 67,000 km, with approximately 7,300 stations
- 4th largest railway system in the world
- 4th largest rail freight carrier in the world

